

Esker AP Portal Invoicing

Automate invoice submission to customer AP portals

The importance of AP portal invoicing in modern finance

Increasingly, B2B purchasers are requiring suppliers to submit invoices through dedicated accounts payable (AP) portals like Ariba, Coupa or Tungsten. Major retailers such as Walmart or Amazon even operate their own portals. While these platforms simplify the invoice intake for buyers, many suppliers experience difficulties adapting to this new way of doing things.

Non-standard portals create a fragmented invoicing process that is difficult to manage at scale. If there is no suitable automation present, Finance teams can spend significant amounts of time logging into portals, rekeying data, uploading invoices and tracking statuses. Often, this process needs to be done in multiple systems like ERPs, different portals and other internal setups.

Manual approaches like these reduce visibility and increase the risk of errors and delays. They can also lead to missed or rejected invoices and, in turn, slower payments, which negatively impacts productivity even further.

Esker AP Portal Invoicing resolves these invoice delivery process challenges with end-to-end automation that provides full traceability.

Over
70% of CFOs
consider AP
portal adoption
to be critical¹

363	4	9	1
Delivered to customer portal	In Progress	Exceptions	Past due Exceptions
Total amount	Currency	Current Portal Status	Detailed Delivery Status
-9,525.81	USD	Delivered 1/6/2025	Delivered 1/6/2025
9,569.48	USD	Accepted	Delivered 1/7/2025
10,219.38	USD	Delivered 1/7/2025	Delivered 1/7/2025
9,427.07	USD	Delivered 11/10/2024	Delivered 11/10/2024
-9,319.05	USD	We'll take this credit on invoice # 485444	Delivered 11/28/2024
-25,930.80	USD	Delivered 11/28/2024	Delivered 11/28/2024
10,300.60	USD	To be paid on check run 3/13/2025	Delivered 2/10/2025 to portal
10,362.18	USD	Accepted 2/13/2025	Delivered 2/2/2025
11,194.20	USD	Accepted	Delivered 2/3/2025 1:43PM



Esker AP Portal Invoicing – Automate with confidence

#1 Reduce time, complexity & costs

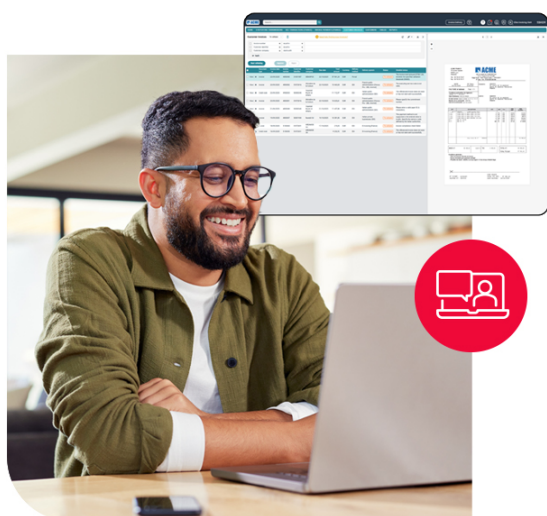
Connecting to over 300 AP portals, Esker AP Portal Invoicing ensures that invoices are delivered accurately and on time. Automated workflows lower costs, streamline operations and support growth while lessening the workload.

- **Quick setup:** Portal connections can be established within just weeks and with minimal IT or staff involvement.
- **Functions across 300+ portals:** Eliminates the need for manual logins and uploads, freeing up teams to focus on higher-value work.
- **Faster invoicing, faster payments:** Shortens invoice cycles, reduces DSO and improves working capital.

#2 Gain full visibility & control

Esfer AP Portal Invoicing enables real-time tracking of every invoice, across all portals and formats. This visibility improves control, speeds up issue resolution and reduces the risk of invoice rejections.

- **End-to-end status visibility:** Know immediately whether an invoice has been received, accepted or scheduled for payment.
- **Centralised monitoring:** Track all invoice activities in one place instead of having to log in to multiple customer AP portals.
- **Comprehensive audit trail:** Automatically record and archive all activity, which simplifies audits and helps resolve disputes quicker.



#3 Accommodate the customers

Customers expect to receive invoices through their preferred channels, which can vary by location, system or business relationship. Esfer AP Portal Invoicing allows businesses to conform to these requirements while reducing complexity for the team.

- **Effortless customer onboarding:** Easily add new customers that require portal-based invoicing.
- **Portal adaptability:** Conform with each portal's formatting and data requirements.
- **Fewer submission errors:** Built-in checks reduce common issues and rejection instances.

Customer success highlight

Catalina Marketing Corporation dramatically improved their global AR efficiency with Esfer's AI automation solution:

"Real-time invoice status updates from supplier portals brings transparency to the entire invoice delivery cycle and allows for timely actions such as obtaining missing POs or updating billing contract."



Accelerated invoice delivery



Reduced DSO by 4+ days



Sped up invoice issue resolution

Start simplifying AP portal invoicing

Esfer AP Portal Invoicing is a feature of Esfer Invoice Delivery, an automation solution providing compliant, multi-channel invoice delivery across 60+ countries.

Esfer Invoice Delivery is part of Esfer's Accounts Receivable solution suite. By automating the entire invoice-to-cash process, Esfer provides greater process efficiency and invoice status synchronisation, helping the Office of the CFO accelerate cash collection, reduce DSO and optimise working capital.

